

AAE Social Security Forum 2023

10/05/2023

- Following a series of successful webinars regarding the role of actuary in Social Security, the AAE Social Security Subcommittee decided to organize a Forum in order to invite the interested actuaries and stakeholders to an open discussion on the challenges facing Social Security in our times’.
- It will be an online event, from 9:00 pm to 16:15 am, on Thursday, 2 November 2023:
 - **The AAE Social Security Forum 2023 is aiming to bring together stakeholders from the European institutions and the national countries of AAEs member associations for a comprehensive discussion on Social Security.**
 - **As basis for the discussion, the SSSC proposes its latest paper published in 2022 ‘From Labour Supply to Labour Productivity’**

Format

AAE Social Security Forum 2023	
Format	One day, online-only
Organizers	Program created by SSSC / SocSec Steering Committee, event realization by EAA
Program & topics	<ul style="list-style-type: none">- 2 keynotes- 3 panel discussions with external stakeholders- 2 presentations structured along recent SSSC publications <i>see slides 4-6</i>
Production level	V1: ZOOM only V2: Virtual event platform in combination with Zoom production <i>see slide 7/8</i>
Business Case	<i>see slide 9</i>

Program scheme

Times	Item	Planned Speakers / Panelists
09.00 – 09.30	Welcome & Introduction	Giampaolo Crenca and Maria Economou José Luis Escrivá , Minister of Social Security of Spain (to be contacted)
09:30 – 10:00	Keynotes “The challenges facing Social Security in our times”	Stephanie Pamies , Head of Unit D2 Sustainability of public finances & public expenditure trends, DG ECFIN (to be contacted) Dana Bachmann , Head of Unit D2 Social Protection, DG EMPL (to be contacted)
10.00 – 10.15	Key Messages of SSSC 2022 Paper	Maria Economou , Chair AAE SSSC
10.20 – 11.15	Panel Discussion “Ageing challenges and opportunities”	Introduction to the panel discussion: David Bogataj , Chair WG Mortality Panel: <ul style="list-style-type: none"> • Marija Ovsenik, The Social Chamber; governmental institution Slovenia, President of management board (Slovenia, confirmed) • Andrea Tardiola, INAIL, CEO (Italy, confirmed) • Susan Kuivalainen, Research programme Demographic Changes – Causes, Consequences and Solutions , Programme Director, (Finland, confirmed) Moderator: Philip Shier , past chairperson AAE, (confirmed)

Program scheme

Times	Item	Planned Speakers / Panelists
11.15 – 11.40	Break	
11.45 – 12.40	Panel Discussion “ How we can defend the public pension systems? ”	<p>Introduction to the panel discussion: Tibor Parniczky, Chair WG Adequacy</p> <ul style="list-style-type: none">• Matt Gurden, Government's Actuary Department, Deputy Government Actuary, (UK, confirmed)• John Pender, Department of Public Expenditure, Government Actuary, (Ireland, confirmed)• Effrosyni Kouskouna, National Actuarial Authority, Chairperson (Greece, confirmed)• Andre Picard ILO, Head of Public Finance, Actuarial and Statistical Services (Confirmed) <p>Moderator: Chris Daykin, past chairperson AAE (Confirmed)</p>
12:45 – 13:15	Break	
13:20 – 13:30	Welcome	Tatiana Bitunska , AAE Pensions Committee (PC)

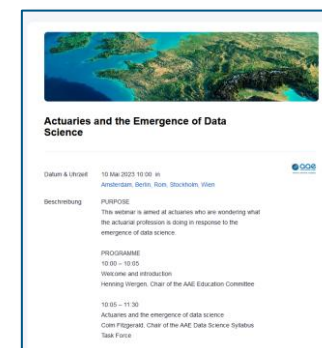
Program scheme

Times	Item	Planned Speakers / Panelists
13.35 – 13.55	Presentation “ Life Long Learning ”	Assia Billing , ISSA Chair, ISSA Technical Commission for Statistical, Actuarial and Financial Studies (to be contacted)
14:00 – 14:20	Presentation “ Pension Tracking Services – How could they applied in the 1st pillar? ”	Jeroen van den Bosch , AAE on PTS (confirmed)
14:20 – 14:45	Afterwards: Q&A	Moderator: Tatiana Bitunska , AAE PC (confirmed)
14.50 – 15.50	Panel Discussion “ Wakeup Call: How (and Why) peoples' awareness on pensions issues should be raised? ”	<p>Introduction to the panel discussion:</p> <p>Mark Lee, Chair WG Methodology & Projections</p> <ul style="list-style-type: none"> • Gregorio Gil De Rozas, SSSC AAE (confirmed) • Tim Duggan, Assistant Secretary General – Pensions Policy (Ireland, confirmed) • Costas Stavrakis, AAE SSSC, Former chair WG (confirmed) • Niko Väänänen, Finnish Centre for Pensions, Special Adviser (Finland, confirmed) • Mauro Marè, President of the Company for the development of the Pension Fund Market, President (Italy, confirmed) <p>Moderator: John Woodall, AAE SSSC, Social security specialist (Confirmed)</p>
15.50 – 16.15	Wrap up & Closing	David Bogataj , Tibor Parniczky , Mark Lee and Maria Economou

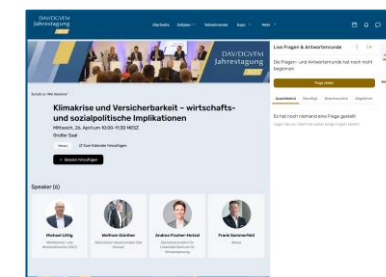
Realisation Models V1 vs. V2 / Part 1

V1 Zoom only		V2 Event Platform and advanced registration
Registration	ZOOM Registration page with logo	Branded event landing page with link to registration and additional information on AAE, SSSC and its publications
Participant environment	Regular ZOOM webinar	Branded online event platform (like EAD and CONVENTION A) with additional information on AAE, SSSC and its publications; file download of additional information like presentations;

V1



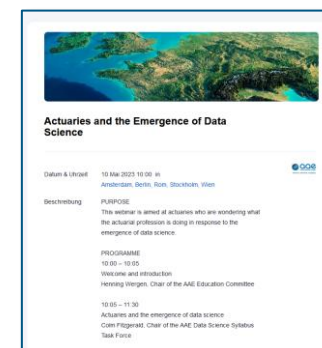
V2



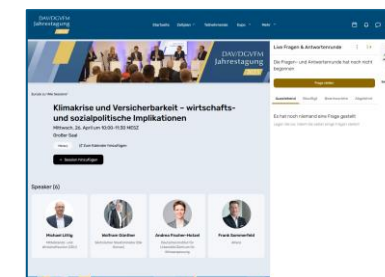
Realisation Models V1 vs. V2 / Part 2

V1 Zoom only	V2 Event Platform and advanced registration
Interactive features	ZOOM features like chat, Q&A and polls
	Chat, Q&A and polls, 1:1 participant messaging, <i>optional: discussion roundtable outside presentations during breaks</i>
Production level	ZOOM webinar
	Presentations produced in ZOOM and live streamed to online event platform

V1



V2



Realisation Models V1 vs. V2

- Services included in proposed budget (s. next slide)
 - **Project management**, including creating event format with Steering Committee, project coordination and preparational meetings
 - **Event management**, including participant registration, speaker management and day of the event support
 - **Design support**, including logo creation, event graphics and PPT master
- Additional online event services for **V2** (as listed on slides 7 and 8)
 - Full and designed **landing page** (vs. registration page only for ZOOM) incl. **registration services**
 - License for branded **professional event platform** also used for EAD 2021 / 23, CONVENTION A and DAV meetings

Budget

Expenses	Description	Number	V1 ZOOM only	V2 Event Platform
Design & Marketing	Production of marketing material, etc.	1	1.500 €	1.500 €
Project & Event Management	AMC / EAA for event realization	1	7.000 €	7.000 €
Registration – Basic	Setup website with general information and registration V1: in ZOOM / V2: Branded landing page	1	500 €	750 €
Registration – Fee per participant	Registration fee per participant, variable budget item	200 PAX / 9 €	- €	1.800 €
Attendee Hub Event Platform		1		3.500 €
Advanced Production		1	n/a	n/a
Net sum			9.000 €	14.550 €

Milestones

- January - March 2023 Preparation of event draft by AAE SSSC Forum
- 17 May 2023 AAE Board decision on final format and event program taken
- 22 May 2023 „Save the date“ sent
Keynote speakers and panelists invited
- 03 July 2023 Program, incl. speaker published
Registration has started and invitations to mailing list are sent
- Mid/end of Oct 23 Test sessions with speakers, panelists and moderators
- 2 November 2023 AAE Social Security Forum
- December 2023 /
January 2024 Post-event promotion in AAE media and on www.actuview.com

Thank you!